



One-to-one, I'll introduce you to our unique and collaborative **Dream > Plan > Track >®** approach to financial planning.



For more information on these programs contact:
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Ameriprise Financial would like to offer the Chamber Members discounts in the following 3 ways:

- 1: We would like to offer a complimentary consultation to discuss planning for your future goals and dreams. This may include retirement, tax strategies, planning for a child's education and many other topics.
- 2: An agreement can be signed to allow Ameriprise Financial to donate \$50 to your Not for Profit organization or reward a coupon to a customer at your for profit store/company. We will donate once when an individual comes in for a consultation and a second time if they partake in a financial planning relationship.
- 3: Your Company may choose to sign a Workplace Financial Agreement with Ameriprise Financial. This program allows businesses and not-for profit member organizations to align themselves with an Ameriprise financial advisor. This relationship would entitle the Member Company or organization to offer its employees a discount on their initial financial plan as well as workplace seminars and educational programs.

The initial consultation provides an overview of financial planning concepts. You will not receive analysis and or recommendations.

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Working together.
Planning for your future today.

What is financial planning? Financial planning is not a one-time event. Our unique and collaborative **Dream> Plan > Track >®** approach will help you develop a strategy and plan for your future.

- > Begin retirement planning early
- > Have a clear vision for retirement
- > Remain active and engaged in retirement
- > Prepare financially
- Work with a financial advisor

- Do I have enough money?
- How long will my retirement last?
- How do I invest for retirement income?
- How do I access my money?
- Where will my money go when I am gone?